

Response Deadline: October 14, 2011 at 4:00 p.m. (Eastern Time)  
Hearing Date and Time: October 27, 2011 at 10:00 a.m. (Eastern Time)

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UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re	: Chapter 11
	:
LEHMAN BROTHERS HOLDINGS, INC., <i>et al.</i> ,	: Case No. 08-13555 (JMP)
	:
Debtors.	: (Jointly Administered)
	:
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**CORRECTED NOTICE OF MOTION OF INTERNATIONAL FINANCE  
CORPORATION PURSUANT TO RULE 3018(a) OF THE FEDERAL  
RULES OF BANKRUPTCY PROCEDURE FOR TEMPORARY  
ALLOWANCE OF CLAIMS FOR VOTING PURPOSES**

PLEASE TAKE NOTICE that upon the Motion of International Finance Corporation (the “**Moving Party**”) for entry of an order, pursuant to Rule 3018(a) of the Federal Rules of Bankruptcy Procedure, temporarily allowing the IFC Claims for the purpose of voting to accept or reject the Plan, dated October 5, 2011 (the “**Motion**”) [Docket No. 20592],<sup>1</sup> the Moving Party shall move this

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<sup>1</sup> Capitalized terms used and not otherwise defined herein shall have the meanings ascribed to them in the Motion.

Court for an order temporarily allowing the IFC Claims solely for the purpose of voting to accept or reject the Plan.

PLEASE TAKE FURTHER NOTICE that any responses to the Motion must be in writing, shall conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court, and shall be filed and served in accordance with the *Second Amended Order Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rules 1015(c) and 9007 Implementing Certain Notice and Case Management Procedures*, in each case so as to be received by the Notice Parties (with a copy to the chambers of the Honorable James M. Peck, United States Bankruptcy Judge, One Bowling Green, New York, New York 10004, Courtroom 601) no later than October 14, 2011 at 4:00 p.m.

PLEASE TAKE FURTHER NOTICE that if no responses are timely filed  
and served with respect to the Motion, the relief requested in the Motion may be  
granted without a hearing.

Dated: New York, New York  
October 7, 2011

Davis Polk & Wardwell LLP

By: s/ James I. McClammy

Dennis E. Glazer

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